

COUN $\operatorname{LANCAST}$ Promoting City, Coast & Cour

Member Development Strategy

2007/08 - 2010/11









Version 3.00 September 2008

1. Commitment to Member development

The Council took the decision in 2002 to commit to its own internal Charter for training and development for elected Members and employees. Following that the Council then signed up to the North West Charter for elected Member Development.

To formalise this commitment, the Council included within the Terms of Reference of the Council Business Committee, responsibility for Member Development. As Members of this Committee, Councillors have the responsibility to champion Member Development and cascade information to their political groups. Members of the Council Business Committee are:



Councillor Rob Smith (Chairman)



Councillor Susan Bray (Vice-Chairman)



Councillor Morgwn Trolinger



Councillor Evelyn Archer



Councillor Karen Leytham



Councillor Geoff Knight



Councillor Joyce Pritchard

2. Member Development Strategy

The first Member Development Strategy for Lancaster City Council was developed by Members and adopted by the full Council in February 2007. This set out the various ways of supporting Members in the Town Hall and their Wards as well as the Council's development priorities for the coming year.

The Strategy included a commitment to undertake an annual review and with the election of 16 new Councillors in 2007, it was recognised that an up to date Strategy is even more important to ensure that the Council provides the proper guidance and relevant support to all Members.

The Council Business Committee considered the information gathered from the 34 one to one interviews which had then taken place since the elections in May 2007 and an informal workshop that was held on 1st November 2007 where they and many other Members considered what was important to them.

Using this together with feedback from training and induction events plus anecdotal comments, the themes that emerged were then considered alongside the Member training budget and the Corporate Priorities in place at that time.

The Strategy was further reviewed by the Council Business Committee on 26th June 2008 to reflect the issues that had emerged from the Comprehensive Performance Assessment (CPA) reported earlier in the year and the new Corporate Priorities set by full Council for 2008/09 as follows:

- Ensure cost effective services that give good value for money
- Provide customer focused, accessible services
- Make our district a cleaner and healthier place
- Contribute to a safer society
- Lead the regeneration of our District
- Support sustainable communities and action on climate change
- Give local communities more influence and involvement in the way their services are delivered and decisions that affect them are made

This therefore is a revised edition of the Elected Member Training and Development Programme agreed as a result of that review.

3. Learning and Development Priorities and Projects

As Champions for Member Development, Members of the Council Business Committee have developed the Member Development Strategy and identified the following eight key development priorities (in no particular order):

- Local Government Finance
- Overview and Scrutiny
- Communications (including media)
- IT training
- Decision Making Processes (including County Council functions)
- Ward and Community Leadership
- Political Leadership
- Community Engagement
- Equalities

It is also recognised that there are several other topics identified in one to one interviews and workshops that should be included as lower priority areas. It was noted that the support for newly elected Councillors, Cabinet Members and those with full time commitments were cross cutting themes and should be reflected within the 8 identified key training priorities.

Projects

In addition to addressing priority needs by means of the training and development programme it is recognised that action on a number of key priorities can be better delivered by means of projects to look at improving the way things are done or support provided.

The following project areas will be developed during the life of this Strategy:

- The use of IT by members, including paperless meetings and the promotion of web pages for Councillors
- Improved access to Ward and Council information
- Development of political leadership, in particular improvements to induction and support for Cabinet Members. Consultation with existing and former Cabinet Members will be undertaken as part of this project.
- Community engagement.

There is also a need to further develop different approaches to learning such as shadowing, mentoring, online e-learning and the Members Library to include a wider range of topics.

Ward and Community Leadership

Managing Ward/Casework Lone Working Community Engagement & Gov White Paper More information relating to Wards Running effective surgeries Role of Parish and Town Councils Contacts and locations of Council Offices & Officers Understanding of Political & Officer Management structure Political Leadership Community Engagement Equalities issues

Communications

Media training Speaking in public Leadership Academy Chairing Skills Dealing with confrontational people Dealing with conflict and heated meetings Speed reading

IT Training

General IT training Software

Member Development Priorities

Decision Making Processes

Role of Parish and Town Councils Understanding of Political and Officer Management structure Local Authority Legislation Civic and Ceremonial procedures Protocols for Personnel, Licensing, Planning & Appeals Legislation and issues for Personnel Committee **Planning Committee** Licensing Regulatory Committee Process of making a decision Understanding procedures at meetings, constitution & protocols **Chairing Skills** How City and County work in tandem Knowledge of role and functions of **County Council** Contact list of County Council Officers & Councillors

Local Government Finance

Procurement Understanding budgets Understanding Local Government Finance

Lower Priority areas

Glossary of abbreviations and jargons What Members can ask for & who to ask Community Strategy, Council Vision & **Corporate Objectives** Young People Youth and Voluntary Organisations Community & Voluntary Sector Issues Partnership working LSP & Vision Board Council's Complaints Procedure Group Administrators Role **Civil Contingencies** Time Management & Managing Information Stress Awareness Council Housing Climate Change Community Safety /MAPS & role of Members

Overview and Scrutiny

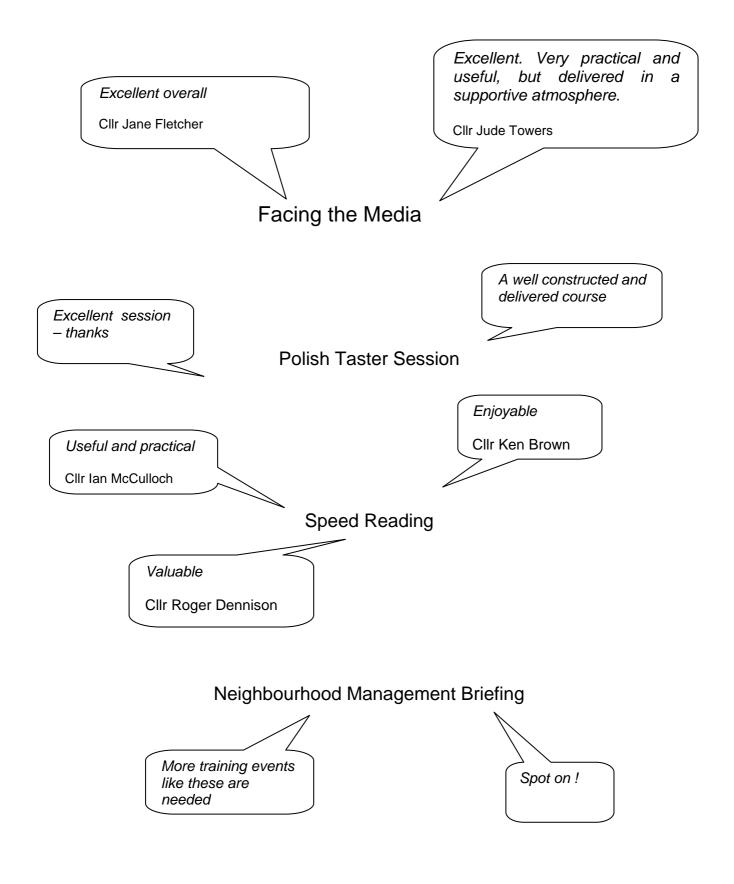
Task Groups Escendency Overview and Scrutiny in general Budget and Performance Panel Questioning techniques Performance Management Partnership Scrutiny

4. Progress

To complement the commitment the Council has made to Member Development, staff resources have been re-allocated within Democratic Services. This has enabled the following achievements and successes:

- A Member Training Programme was developed setting out a schedule of training and development events and briefings and the opportunity to attend joint training with Blackpool and Fylde Councils. A total of 121 events have been held since May 2007 as part of the Induction Programme and Member Development Programme.
- Members have the facility to borrow publications, books and cd-roms from the Members Library and have a Member and/or Officer mentor/buddy.
- An Induction Programme was developed and implemented to enable Members to visit council departments, tour the district, enjoy taster sessions and Freshers fair style introductions. In addition, handbooks were developed for all Members and for Cabinet and Overview & Scrutiny Members. Social evenings were also held for Cabinet and Overview & Scrutiny Members.
- An information pack was produced and an open evening held for potential councillors.
- Personalised one to one IT training has been offered including using email, internet, web pages and Microsoft Word and IT drop in – workshops.
- E-newsletters are produced for Members advising them of the support available.
- ✤ 6 Members have attended the IDEA Leadership Academy.
- All Council Business Committee meetings are now paperless.
- Approximately 18 Members have now set up their own web page.
- A dedicated area on the intranet has been created for Members containing useful documents, links and ward information.
- ✤ A total of £14,400 is available in 2008/09 to support member development activity.
- An approval and monitoring system has been set up to ensure that attendance at any training events including seminars and conferences aimed at personal improvement is prioritised and funding properly targeted in accordance with this Strategy

Members' comments



5. One to One Interviews

All Members have been offered a one to one interview to assess their training and development needs. A Personal Development Plan is produced for each Councillor and the information from these is used not only to monitor the personal progress of the individual but to develop the priorities for inclusion in this Strategy and Training Programme.

A system has been set up to review each Member's Personal Development Plan after a period of 12 months.

These are done to suit the individual either by means of a further face to face interview, a telephone discussion or by email.

To date, 49 out of 60 Councillors have taken the opportunity to have a one to one interview and where these were done over 12 months ago their Personal Development Plans are under review.

6. Attendance at Seminars/Conferences

It has been identified that attendance at some Conferences and Seminars provides an opportunity for Members to further their personal development in terms of their knowledge and ability to perform particular roles. Control over the funding for this purpose has been transferred to the Head of Democratic Services in consultation with the Chairman of the Council Business Committee where the cost is in excess of £100 per Member and subject to the needs of the individual Member being identified in their personal development plan.

Members wishing to attend such Conferences need therefore to send details to the Head of Democratic Services for approval to enable funding to be allocated.

Certain annual conferences have been highlighted for attendance on an annual basis, subject to the continued relevance and evaluation of the content of the conferences.

7. Member Development Budget

In terms of budget allocation for Member Development, the Strategy goes beyond 2010/11 when the current term of office ends so that budgets set for future years as part of the Medium Term Financial Strategy can be programmed to deliver appropriate training and development each year as Members' experience and knowledge grows.

The Head of Democratic Services has been given delegated authority in consultation with the Chairman of the Council Business Committee to approve attendance on external training courses/Conferences/Seminars. When the event/course costs more than £100 the Member will be expected to provide a report on their return for evaluation purposes.

8. Statutory and Mandatory Training

It is acknowledged that there will on occasions be a need for training required to ensure Members understand legislative requirements on them both as individuals and as members of particular committees to be repeated and updated, particularly where new legislation is introduced. This will be included in the training programme by the Head of Democratic Services as the need arises.

9. Officer Support

All Members of the Council will receive support to enable them to be effective in their role as a Councillor. Members' Services can offer day to day support, and together with Democratic Support they are co-ordinating the Member Development process. The key officers to contact are:

Lisa Jackson Ceremonial and Members' Officer Tel: (01524) 582070 Email: <u>ljackson@lancaster.gov.uk</u>

Julie Rutlidge Assistant Ceremonial and Members' Officer Tel: (01524) 582170 Email: jrutlidge@lancaster.gov.uk

Suzie Smith Senior Democratic Support Officer Tel: (01524) 582074 Email: <u>smsmith@lancaster.gov.uk</u>

Jenny Kay Democratic Support Officer Tel: (01524) 582065 Email: jkay@lancaster.gov.uk